



STARBOARD ADVISORS
— YOUR RIGHT OF WAY —
A DIVISION OF KELLEHER FINANCIAL ADVISORS, LLC

Please join the Starboard Crew for our Fall Seminar

Thursday, November 2, 2023

Our PANELISTS



Michael Ouellette

President, Starboard Advisors



Kay Shah

Director, Family Office Division, Steven Douglas



Neil Cataldi

Managing Director, Starboard Advisors



Kevin Walkush

Portfolio Manager & Head of ESG, Jensen Investment Management

**Our discussion will highlight
Navigating the Current Investment Environment
AND
Best Practices with Family Governance**

**Portland Yacht Club
20 Old Powerhouse Road, Falmouth, ME
4:00pm – 6:00pm
Drinks & Appetizers will be served**



We look forward to seeing you!

Barton W. Weisenfluh, CFP

Founder & CEO, Starboard Advisors

Please RSVP to: Pam Lessard pam@starboardadvisorsllc.com

Or call our Office: 207.358.1200